# THE MIRIAM OSBORN LEGACY SOCIETY

### CREATE YOUR ENDURING LEGACY AT THE OSBORN



The Osborn Foundation Planned Giving

### THE MIRIAM OSBORN LEGACY SOCIETY

We invite you to make a planned gift to The Osborn Foundation and become a member of The Miriam Osborn Legacy Society. This leadership group of donors follows in the tradition of generosity and charity begun by our founder, Miriam Osborn.

In addition to being part of Miriam Osborn's legacy of caring for others, Legacy Society members will be recognized in special sections of our annual Donor Report and our website. They will also enjoy a special reception of appreciation with our Trustees, our President and CEO, and members of our senior management team.

> For more information or to discuss making a planned gift, please contact The Osborn Foundation at 914-925-8372 or philanthropy@theosborn.org.

## AND -

**The Charity Care program** Supports residents and home care clients who outlive their resources.

**The Employee Enrichment program** Recognizes our employees' dedication and hard work and

provides additional opportunities for staff training.

The Academic Achievement program Funds awards for children of employees pursuing higher education.

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**The Arboretum Conservation program** Protects the health of our 56-acre arboretum campus, a valued resource for our community.

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#### General unrestricted support

Provides funding for the areas of The Osborn where help is most needed.

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**Gifts can also be made "in memory of" or "in honor of"** Donate in honor of a family member, friend, or special staff member.

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he following are convenient ways to leave your enduring legacy at The Osborn by making a planned gift, such as:

#### **Retirement Accounts or Life Insurance Policies**

Designate The Osborn Foundation as the beneficiary of your IRA, other retirement account, or fully-paid life insurance policy.

### Entrance Fee

Donate all or part of your refundable entrance fee from your garden home or apartment to The Osborn Foundation.

### Bequest in your Will

Make a gift to The Osborn Foundation in your will, designating a specific dollar amount or a percentage of the total value before (or after) other gifts have been made.

### Income for Life

Establish a charitable remainder trust through which you can transfer assets to The Osborn Foundation, receive a tax deduction, and enjoy income for life.

Naming opportunities are available.

<sup>66</sup> The Osborn's future depends on many things, including the generosity of its current residents and donors. I have made provisions in my estate plans for The Osborn Foundation. I hope others will consider doing the same. <sup>99</sup>

> Dr. Edward C. Pasciuti – Osborn Resident and Founding Member of The Miriam Osborn Legacy Society

The information in this publication is not intended as legal or tax advice. For such advice, please consult your attorney or tax advisor.

#### About Miriam Osborn

The Osborn was founded by a legacy gift from Miriam Osborn. She wanted to create a place where her aging friends and neighbors could live comfortably - even if they outlived their resources. Over a century later, caring for those in our community remains central to our mission.



The Osborn Foundation is the charitable arm of The Osborn. It was founded in 2015 so that residents, families, and friends could support programs and projects that improve the lives of those in our community. Donations can be directed towards our Charity Care, Employee Enrichment, Academic Achievement Award, and Arboretum Conservation programs, or as a general unrestricted gift toward the areas of greatest need.



### THE OSBORN FOUNDATION

914-925-8372 philanthropy@theosborn.org 101 Theall Road Rye, NY 10580 www.theosborn.org/donate



Scan for more information.